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IMMEDIATE PAST CHAIR:

Allen R. Grossman

HEALTH LAW SECTION EXECUTIVE COUNCIL MEETING

AGENDA

Thursday, June 28, 2007

4:00 p.m. – 6:00 p.m.

Grand III - Orlando World Marriott

- I. Call to Order – Harold E. Kaplan, Chair
- II. Opening Remarks – Harold E. Kaplan, Chair
- III. Approval of Previous Meeting Minutes – Troy Kishbaugh, Secretary (Exhibit A- not submitted)
- IV. Election of Chair-elect, Treasurer, Secretary and Executive Council Members: Nominating Committee – Greg Chaires (Exhibit B)
- V. Financial Report – Jeanne Helton, Treasurer (Exhibit C)
- VI. Council of Sections Update – Christine Whitney
- VII. Committee Reports
 - a. Education, Training & Information, Charmaine Chiu
 - i. CLE calendar (Exhibit D)
 - ii. Telephonic CLE
 - iii. CLE & Mental Health Issues
 - b. Section Effectiveness – Lew Fishman
 - i. Law School Outreach Reports

- c. Communications & Technology - Bernabe Icaza
 - i. Website – Chet Barclay (Exhibit E)
 - ii. Newsletter – Bernabe Icaza (Exhibit F)
- d. HIPAA – William Dillon
- e. Health Information Technology - William Dillon

VIII. Old Business

- a. William Trickel Writing Competition Awarding of Prices Discussion – Monica Rodriguez (Exhibit G)
- b. Health Law Handbook – Laurie Levin
- c. Florida State University Health Law Chair – Allen Grossman/Harold Kaplan

IX. New Business

- a. Updates on The Florida Bar CLE program – Mike Tartaglia, The Florida Bar
- b. Lexis Nexis Online Catalog (Exhibit H)
- c. Navigant Consulting – Sponsor Letter (Exhibit I)

X. Chair-elect Comments – Laurie Levin

XI. Next Executive Council Meeting September 6, 2007, The Florida Bar General Meeting
Tampa Airport Marriott



**Health Law Section
The Florida Bar**

Election for Chair-Elect, Secretary,
and Treasurer for 2007 - 2008

June 28, 2007
The Florida Bar Annual Meeting

Nominees:

Chair-Elect:

____ Jeanne Helton, Jacksonville

Treasurer:

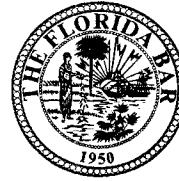
____ Troy Kishbaugh, Orlando

Secretary:

____ Lester J. Perling, Fort Lauderdale

*Election of officers shall be by the
members of the executive council*

**Bylaws of Health Law Section
Article VII, Section 6**



**Health Law Section
The Florida Bar**

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and Treasurer for 2007 - 2008

June 28, 2007
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____ Jeanne Helton, Jacksonville

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**Bylaws of Health Law Section
Article VII, Section 6**



**Health Law Section
The Florida Bar**

Election for Executive Council
Members terms to expire June 30, 2010

June 28, 2007
The Florida Bar Annual Meeting

Four seats vacant

Nominees:

- _____ Mildred Beam, Winter Park
- _____ Jodi L. Laurence, Plantation
- _____ Sandra P. Greenblatt, Miami
- _____ Rodney M. Johnson, Pensacola

*To be elected by all section
membership in attendance and
eligible to vote*

**Bylaws of Health Law Section
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**Bylaws of Health Law Section
Article VII, Section 6**

1 **BYLAWS OF THE HEALTH LAW SECTION**

2 of

3 The Florida Bar

4
5 **ARTICLE IV**

6 **EXECUTIVE COUNCIL**

7
8 **Section 3. Membership.** The executive council shall be comprised of 12 elected
9 members of the section in addition to the chair, chair-elect, immediate past chair, secretary and
10 treasurer (collectively, the "ex-officio members") of the section. Such ex-officio members shall
11 be voting members of the executive council. In the event any ex-officio member is concurrently
12 an elected member of the executive council, said ex-officio member shall neither be required to
13 relinquish the member's elected seat nor be counted twice as a member of the executive council,
14 it being the specific intent of this section that the total composition of the executive council be
15 not less than 12 members nor more than 17 members.

16
17 **Section 4. Term of Office.** - All elected members of the executive council shall serve
18 for a term of 3 years, the terms being staggered such that approximately one-third of the elected
19 membership of the executive council is elected each year. The terms commence at the
20 conclusion of the annual meeting of the section at which the member is elected and shall end at
21 the conclusion of the annual meeting of the section 3 years thereafter.

22
23 **Section 5. Election.** The nomination and election of members of the executive council
24 shall occur at the time of the annual meeting of the section, as more fully set forth in Article VII.

25
26
27 **ARTICLE VII**

28 **NOMINATION AND ELECTION OF OFFICERS AND EXECUTIVE COUNCIL MEMBERS**

29
30 **Section 1. Nominations.** Not less than 90 days prior to the date of the annual meeting of
31 the section, the nominating committee, comprised as set forth in Section 9.1.4., shall submit its
32 nominations consisting of at least 1 name for each office available, to the chair for the following

Exhibit B

33 offices:

34

35 (a) chair, but only if for any reason, the office of chair-elect is vacant;

36

37 (b) chair-elect;

38

39 (c) secretary;

40

41 (d) treasurer;

42

43 (e) Such number of seats on the executive council as whose members terms are
44 expiring. The nominating committee shall take into consideration the geographic distribution of
45 the executive council membership and proposed nominees, it being the specific policy of the
46 section that the membership of the executive council be geographically balanced.

47

48 **Section 2. Nominating Committee Report.** The nominating committee shall submit its
49 report to the section chair, who shall cause such report to be published in *The Florida Bar News*
50 or in the section newsletter, or otherwise publish the nominating committee report to the section
51 membership at least 60 days prior to the date of the annual meeting.

52

53 **Section 5. Executive Council Membership Elections.** Election of the executive
54 council membership shall occur at the annual meeting of the section and shall be by written
55 ballot of all section membership in attendance and eligible to vote. The candidate receiving the
56 highest number of votes for each contested seat shall be deemed elected. Any ballot on which
57 more than one vote is cast for the same contested seat shall be void.

58

59 **Section 6. Officer Elections.** Election of officers shall be by the members of the
60 executive council, at the executive council meeting held in conjunction with the annual meeting
61 of the section. Voting shall be written ballot, with the candidate receiving the highest number of
62 votes for each office being deemed elected. Any ballot on which more than one vote is cast for
63 the same office shall be void.

The Nominating Committee of the Health Law Section consisting of the following members identified below met by telephone conference on March 23, 2007.

Nominating Committee members:

Gregory A. Chaires, Chair

Michael J. Bittman

Christine C. Whitney

Fames A. Farrell

Lee F. Lasris

The nominating Committee nominated the following persons for the corresponding officer positions:

Chair Elect – Jeanne E. Helton

Treasure – Troy A. Kishbaugh

Secretary – Lester J. Perling

The Nominating Committee nominated the following persons for the four expiring Executive Council positions:

Mildred Beam

Jodi L. Laurence

Sandra P. Greenblatt

Rodney M. Johnson

	May 2007 Actuals	YTD 06-07 Actuals	Budget	Percent Budget Spent
<u>Health Law</u>				
31431 Section Dues	0	38,055	42,000	90.61
31432 Affilliate Dues	0	225	300	75.00
31433 Admin Fee to TFB	0	-22,187	-24,500	90.56

Total Dues Income-Net	0	16,093	17,800	90.41

32012 Sct Share Online CLE	0	335	0	*
32191 CLE Courses	-393	-12,612	20,000	-63.06
32293 Section Differential	138	2,253	0	*
35201 Sponsorships	0	1,200	0	*
36506 Section Handbook	0	1,925	7,500	25.67
36991 Allowances	0	-36	0	*
38499 Investment Allocatio	0	4,798	4,121	116.43

Other Income	-255	-2,137	31,621	-6.76

Total Revenues	-255	13,956	49,421	28.24

84998 Credit Card Fees	0	18	100	18.00
84101 Employee Travel	0	547	729	75.03
84001 Postage	18	574	884	64.93
84002 Printing	0	552	1,040	53.08
84003 Officers Office Expe	0	0	100	0.00
84006 Newsletter	0	0	3,000	0.00
84009 Supplies	0	0	50	0.00
84010 Photocopying	1	44	300	14.67
84051 Officers Travel Expe	0	646	3,000	21.53
84052 Meeting Travel Expen	0	0	1,250	0.00
84054 CLE Speaker Expense	0	1,402	2,500	56.08
84101 Committee Expenses	0	86	750	11.47
84200 General Meeting	0	328	1,500	21.87
84201 Board Or Council Mee	0	1,124	1,500	74.93
84202 Bar Annual Meeting	0	-10	4,000	-0.25
84204 Midyear Meeting	0	3,807	3,500	108.77
84209 Retreat	0	0	5,000	0.00
84301 Awards	0	0	500	0.00
84308 Writing Contest	0	0	8,500	0.00
84416 Handbook	0	707	3,350	21.10
84422 Website	0	330	4,500	7.33
84501 Legislative Consulta	0	0	7,500	0.00
84701 Council Of Sections	0	0	300	0.00
84998 Operating Reserve	0	0	5,524	0.00
84999 Miscellaneous	0	0	250	0.00
88252 Course Credit Fee	0	0	150	0.00

Total Operating Expenses	19	10,155	59,777	16.99

Unaudited Statement of Operations
 ~~~~~

|                            | May<br>2007<br>Actuals | YTD<br>06-07<br>Actuals | Budget  | Percent<br>Budget<br>Spent |
|----------------------------|------------------------|-------------------------|---------|----------------------------|
| Health Law<br>~~~~~        |                        |                         |         |                            |
| 86431 Meetings Administrat | 0                      | 0                       | 138     | 0.00                       |
| 86543 Graphics & Art       | 1,706                  | 4,161                   | 946     | 439.85                     |
| Total TFB Support Services | 1,706                  | 4,161                   | 1,084   | 383.86                     |
| Total Expenses             | 1,725                  | 14,316                  | 60,861  | 23.52                      |
| Net Operations             | -1,980                 | -360                    | -11,440 | 3.15                       |
| 21001 Fund Balance         | 0                      | 75,847                  | 58,865  | 128.85                     |
| Total Current Fund Balance | -1,980                 | 75,487                  | 47,425  | 159.17                     |

Exhibit C

FUND BALANCE  
2007-2008

Cost Center Name: Health Law  
Account Name: Fund Balance  
Cost Center - Account Number: HLG NRL - 21001

FB-1

|                         | 2004-2005<br>Actual | 2005-2006<br>Actual | 2006-2007<br>Budget | 2006-2007<br>YTD<br>Actual | 2006-2007<br>Projected<br>Actual | 2007-2008<br>Proposed<br>Budget |
|-------------------------|---------------------|---------------------|---------------------|----------------------------|----------------------------------|---------------------------------|
| Beginning Fund Balance: | 117,575             | 64,375              | 58,865              | 75,847                     |                                  | 61,467                          |

Explanation:

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| 2007-2008<br>Budget Review |            | Original<br>Budget | Executive<br>Review | Committee<br>Review | Board<br>Review | Current<br>Budget |
|----------------------------|------------|--------------------|---------------------|---------------------|-----------------|-------------------|
|                            | Same Level | 61,467             | 0                   | 0                   | 0               | 61,467            |
|                            | Increase   | 0                  | 0                   | 0                   | 0               | 0                 |
|                            | Total      | 61,467             | 0                   | 0                   | 0               | 61,467            |
| 2006-2007 Budget           |            | 58,865             | 0                   | 0                   | 0               | 58,865            |

**The Florida Bar Health Law Section**  
**CLE Calendar**  
**2007-2008**  
**Laurie Levin, Chair**

**November – December 2007**

Program Title: Lunch & Learn: Timely Topics for Healthcare Attorneys  
Location: Telephone CLE  
Program Chair:  
Brochure Deadline: (12 weeks from date of program)  
Material Deadline:

**January 17, 2008**

Program Title Representing the Physician 2008  
Location: Hyatt Regency in Miami  
Program Chair:  
Lunch: Ether boxed lunches or on your own  
Brochure Deadline: October 26, 2007  
Material Deadline: November 26, 2007

**April 11 & 12, 2008**

Program Title Health Law Certification Review  
Location: Orlando  
Program Chair:  
Brochure Deadline: January 11, 2008  
Material Deadline: February 15, 2008

**June 20, 2008**

Program Title Health Law Update  
Location: Boca Raton - The Florida Bar Annual Meeting  
Program Chair:  
Brochure Deadline: February, 2008  
Material Deadline: April 25, 2007



Yvonne D Sherron/The  
Florida Bar  
05/29/2007 03:22 PM

To Valerie Yarbrough/The Florida Bar@FLABAR  
cc  
bcc  
Subject Fw: Website report for June HLS meeting

I assume this might be something he want in the Health Law agenda packet? I am not sure, is there a place for his report already on the agenda? I can help you if this is not obvious.

---

Yvonne D. Sherron  
Director, Professional Development  
The Florida Bar  
651 East Jefferson Street  
Tallahassee, FL 32399-2300  
(850) 561-5825 FAX  
(850) 561-5626 (DIRECT)

----- Forwarded by Yvonne D Sherron/The Florida Bar on 05/29/2007 03:21 PM -----



"Barclay, James \"Chet\""  
<James.Barclay@ruden.com  
>

05/29/2007 03:19 PM

To <ysherron@flabar.org>  
cc  
Subject Website report for June HLS meeting

Yvonne, I will be attending the AHLA meeting in Chicago this year and will be unable to attend the annual meeting of the HLS.

My HLS website report is as follows:

1. The HLS website is fully functional and is updated as material arrives.
2. Posting of new material is often done upon receipt and certainly the same day, depending on its format. Material in Word format is easily posted; other formats are much more complicated and take a longer time.
3. Dated material is removed or relocated on an as-needed basis in order to keep the site fresh and useful.
4. A new webmaster, and possibly an assistant, should be designated so training can be conducted and transition to the new webmaster can completed by the end of 2007.

Respectfully submitted May 29.

Chet Barclay

IRS Circular 230 Disclosure: Please note that the views expressed herein or in any attachments hereto are not intended to constitute a "reliance opinion" under applicable Treasury Regulations, and accordingly are not intended or written to be used, and may not be used or relied upon, for the purpose of (i) avoiding tax-related penalties that may be imposed by the Internal Revenue Service, or (ii) promoting, marketing or recommending to another party any tax-related matters

Exhibit E

The Health Law Section is working on the next edition of the e-newsletter. We encourage our members to submit articles for publication for the next e-newsletter by no later than July 31, 2007.

We welcome and encourage the submission of articles covering a wide range of issues on health care law. Analysis of emerging trends in health care law from a variety of perspective, information regarding notable decisions or unreported decisions, comments on non-case law issues such as a new way to structure a transaction or other comments or suggestions for health law transactions are all welcome.

Articles can be submitted in Word format to the editor at [bicaza@nbhd.org](mailto:bicaza@nbhd.org). Questions or suggestions can be directed to the same e-mail address. We rely on the authors to edit their own work.

# HEALTH LAW SECTION



www.flabarhls.org

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Rodney M. Johnson  
Pensacola  
Lester J. Perling  
 Ft. Lauderdale  
James Gary Walker  
Tampa

### Terms Expiring 2008:

Gregory A. Chalmers  
Winter Park  
James P. Gentry  
West Palm Beach  
George F. Indest III  
Altamonte Springs  
Monica L. Rodriguez  
Coral Gables

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Lewis W. Fishman  
Miami  
Spencer D. Levine  
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May 30, 2007

Ms. Susannah Landes Foster  
2100 19<sup>th</sup> Street N.W., Apt. 306  
Washington, D.C. 20009

Re: William Trickel, Jr. Memorial Writing Award

Dear Ms. Landes Foster:

Congratulations! On behalf of the Health Law Section of The Florida Bar, I am pleased to inform you that the paper you submitted for the 2007 William Trickel, Jr., Memorial Writing Award, *Abigail Alliance for Better Access to Developmental Drugs v. von Eschenbach*, has been selected by our panel of judges as the first place submission. Pursuant to the published rules of the Trickel Writing Contest, the authors of the top two papers selected in the competition receive monetary awards. First place receives \$5,000 and second place receives \$2,500.

In anticipation of awarding you the first place prize of \$5,000, please find enclosed a tax form, and an indemnification, release and attestation of compliance with the Rules, both of which should be signed and returned directly to Ms. Valerie Yarbrough, Program Administrator for the Health Law Section, in the enclosed pre-addressed envelope. After receipt, the award will be mailed to you and your article may be published in accordance with the Rules. If you would like us to mail the check to you at another address, please be sure to enclose the new address with the other forms.

To assist with publication of your article on the Florida Bar website or in the Florida Bar newsletter, please e-mail me a copy of the paper at [monica@dresnicklaw.com](mailto:monica@dresnicklaw.com).

If you have any questions regarding the award, you may call Valerie Yarbrough at 850-561-5630 or me at 305-670-9800.

# HEALTH LAW SECTION



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James Gary Walker  
Tampa

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Monica L. Rodriguez  
Coral Gables

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Thank you for participating in the William Trickel, Jr., Memorial Writing Award and congratulations.

Very truly yours,

Monica L. Rodriguez  
Chair of the Trickel Writing Award

cc: Harold E. Kaplan, Section Chair  
Professor Lawrence Gostin  
Georgetown University Law Center  
600 New Jersey Avenue, N.W.  
Washington, D.C. 20001

# HEALTH LAW SECTION



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Rodney M. Johnson  
Pensacola  
Lester J. Pettifor  
St. Leonards  
James Gen Walker  
Tampa

### Terms Expiring 2008:

Gregory A. Phillips  
Miami Beach  
Jonathan Furr  
West Palm Beach  
George F. Indick III  
Altamonte Springs  
Monica L. Redding  
Coral Gables

### Terms Expiring 2009:

Charmaine Olin  
Jacksonville  
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May 30, 2007

Mr. Leo Beletsky  
1913 North Howard Street  
Philadelphia, PA 19122

Re: William Trickel, Jr. Memorial Writing Award

Dear Mr. Beletsky:

Congratulations! On behalf of the Health Law Section of The Florida Bar, I am pleased to inform you that the paper you submitted for the 2007 William Trickel, Jr., Memorial Writing Award, *Reconciling Evidence-Based Medicine and the Law: A Plan for Action*, has been selected by our panel of judges as the second place submission. Pursuant to the published rules of the Trickel Writing Contest, the authors of the top two papers selected in the competition receive monetary awards. First place receives \$5,000 and second place receives \$2,500.

In anticipation of awarding you the second place prize of \$2,500, please find enclosed a tax form, and an indemnification, release and attestation of compliance with the Rules, both of which should be signed and returned directly to Ms. Valerie Yarbrough, Program Administrator for the Health Law Section, in the enclosed pre-addressed envelope. After receipt, the award will be mailed to you and your article may be published in accordance with the Rules. If you would like us to mail the check to you at another address, please be sure to enclose the new address with the other forms.

To assist with publication of your article on the Florida Bar website or in the Florida Bar newsletter, please e-mail me a copy of the paper at [monica@dresnicklaw.com](mailto:monica@dresnicklaw.com).

If you have any questions regarding the award, you may call Valerie Yarbrough at 850-561-5630 or me at 305-670-9800.



# HEALTH LAW SECTION



www.flabarhls.org

## CHAIR:

Herold E. Kaplan  
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Thank you for participating in the William Trickel, Jr., Memorial Writing Award and congratulations.

Very truly yours,

Monica L. Rodriguez  
Chair of the Trickel Writing Award

cc: Harold E. Kaplan, Section Chair  
Professor Scott C. Burris  
Temple University  
James E. Beasley School of Law  
1719 North Broad Street

# HEALTH LAW SECTION



www.flabarhls.org

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(850) 561-5630/FAX: (850) 933-9777

May 30, 2007

Ms. Laura A. Grady  
7552A Dale Avenue  
St. Louis, MO 63117

Re: William Trickel, Jr. Memorial Writing Award

Dear Ms. Grady:

On behalf of The Florida Bar Health Law Section, thank you for your entry in the William Trickel, Jr. Memorial Writing Award. The papers have been reviewed and the judges have submitted their grades. I regret to inform you that your entry did not place in the top two.

First place was awarded to a student who attends Georgetown School of Law and second place was awarded to a student from Temple University Beasley School of Law.

Thank you again for your participation.

Very truly yours,

Monica L. Rodriguez  
Chair of the Trickel Writing Award

cc: Harold E. Kaplan, Section Chair  
Professor Jesse A. Goldner  
St. Louis University School of Law  
3700 Lindell Boulevard  
St. Louis, Missouri 63108

# HEALTH LAW SECTION



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May 30, 2007

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Mr. Jason Komminos  
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Re: William Trickel, Jr. Memorial Writing Award

**SECRETARY**  
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Gray Knott, P.A., P.C.  
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Orlando, FL 32801-2111  
(407) 843-8880/FAX: (407) 843-8880  
E-mail: tkushnau@gray-knott.com

Dear Mr. Komminos:

On behalf of The Florida Bar Health Law Section, thank you for your entry in the William Trickel, Jr. Memorial Writing Award. The papers have been reviewed and the judges have submitted their grades. I regret to inform you that your entry did not place in the top two.

**BOARD MEMBER**  
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Zuckerman, Rosenbaum  
201 S. Biscayne Blvd., Ste. 1100  
Miami, FL 33130-3005  
(305) 359-5000/FAX: (305) 359-5000  
E-mail: sheykin@zr.com

First place was awarded to a student who attends Georgetown School of Law and second place was awarded to a student from Temple University Beasley School of Law.

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Thank you again for your participation.

Very truly yours,

Monica L. Rodriguez  
Chair of the Trickel Writing Award

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Exhibit 6

# HEALTH LAW SECTION



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May 30, 2007

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Mr. Keith Sonderling  
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Boca Raton, Florida 33496

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Re: William Trickel, Jr. Memorial Writing Award

**SECRETARY:**  
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(407) 843-8880/FAX: (407) 716-8890  
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Dear Mr. Sonderling:

**BOARD MEMBER:**  
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Miami, FL 33131-2100  
(305) 358-5000/FAX: (305) 371-0700  
E-mail: scherkov@zuckerman.com

On behalf of The Florida Bar Health Law Section, thank you for your entry in the William Trickel, Jr. Memorial Writing Award. The papers have been reviewed and the judges have submitted their grades. I regret to inform you that your entry did not place in the top two.

**IMMEDIATE PAST CHAIR:**  
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(850) 577-8080/FAX: (850) 577-8081  
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First place was awarded to a student who attends Georgetown School of Law and second place was awarded to a student from Temple University Beasley School of Law.

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Metairie, LA

Robert, Houston

Metairie, LA

Edward, Houston

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John, Houston

Metairie, LA

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Monica L. Rodriguez, Boca Raton

Monica L. Rodriguez, Boca Raton

Monica L. Rodriguez, Boca Raton

Monica L. Rodriguez, Boca Raton

Monica L. Rodriguez, Boca Raton

Monica L. Rodriguez, Boca Raton

**Terms Expires March**

Charmaine, Boca Raton

Charmaine, Boca Raton

Charmaine, Boca Raton

Charmaine, Boca Raton

Charmaine, Boca Raton

Charmaine, Boca Raton

Charmaine, Boca Raton

**PROGRAM ADMINISTRATOR:**

Charmaine, Boca Raton

Charmaine, Boca Raton

Charmaine, Boca Raton

Charmaine, Boca Raton

Charmaine, Boca Raton

Tallahassee, FL 32301-0100  
(850) 561-5630/FAX: (850) 561-5631

Thank you again for your participation.

Very truly yours,

Monica L. Rodriguez  
Chair of the Trickel Writing Award

cc: Harold E. Kaplan, Section Chair  
Dean Joseph Harbaugh  
Nova Southeastern University  
Shepard Broad Law Center  
3305 College Avenue  
Fort Lauderdale, Florida 33314-7721

# HEALTH LAW SECTION



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May 30, 2007

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New York, New York 10023

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E-mail: jnelson@shiuli.com

Re: William Trickel, Jr. Memorial Writing Award

**SECRETARY**  
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E-mail: tknecht@gray-rosenbaum.com

Dear Ms. Welch:

**BOARD MEMBERS**  
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Miami, FL 33131-2000  
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E-mail: schertok@zuckers.com

On behalf of The Florida Bar Health Law Section, thank you for your entry in the William Trickel, Jr. Memorial Writing Award. The papers have been reviewed and the judges have submitted their grades. I regret to inform you that your entry did not place in the top two.

**IMMEDIATE PAST CHAIR**  
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E-mail: agrossman@flabarhis.org

First place was awarded to a student who attends Georgetown School of Law and second place was awarded to a student from Temple University Beasley School of Law.

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Jennifer Benschly  
President

Thank you again for your participation.

Very truly yours,

**TERMS**  
2007-2008  
2008-2009  
2009-2010  
2010-2011  
2011-2012  
2012-2013  
2013-2014  
2014-2015  
2015-2016  
2016-2017

*Monica L. Rodriguez*

Monica L. Rodriguez  
Chair of the Trickel Writing Award

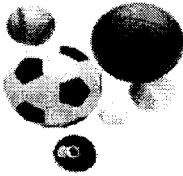
**TERMS**  
2007-2008  
2008-2009  
2009-2010  
2010-2011  
2011-2012  
2012-2013  
2013-2014  
2014-2015  
2015-2016  
2016-2017

cc: Harold E. Kaplan, Section Chair  
William Trotter, Dean and Professor of Law  
Fordham University School of Law  
140 West 62<sup>nd</sup> Street  
New York, NY 10023

**TERMS**  
2007-2008  
2008-2009  
2009-2010  
2010-2011  
2011-2012  
2012-2013  
2013-2014  
2014-2015  
2015-2016  
2016-2017

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Exhibit 6



Mike Tartaglia/The Florida Bar

06/01/2007 11:19 AM

To Professional Development@FLABAR

cc

bcc

Subject Fw: The Florida Bar June 1st CLE E-newsletter

Not sure all of you see this monthly newsletter. Administrators, please include a copy in your agenda's for the next available EC meeting. I believe this may be one of the promotion pieces partially responsible for the record year in registrations.

Thanks and have a great weekend.,

Mike

----- Forwarded by Mike Tartaglia/The Florida Bar on 06/01/2007 11:13 AM



FloridaBarCLE@lexisnexis.com

om

06/01/2007 12:34 AM

To <mtartag@flabar.org>

cc

Subject The Florida Bar June 1st CLE E-newsletter



## The Florida Bar CLE e-Newsletter

June 2007

Your source for information about upcoming CLE Seminars and new editions of CLE Publications. Reporting date coming soon? Look for CLE Seminar programs in your area.

### Online CLE Catalog Offerings

For maximum flexibility in obtaining your CLE credits, see our listing of upcoming live webcasts, tele-seminars, tele-web seminars, online on-demand courses, as well as CLEtoGo (downloadable audio) seminars here.

Exhibit H

## Featured Florida CLE Publications

[fasTrain - From Law School to Litigator](#) | [fasTrain - How to Write and Use Jury Instructions in Civil and Criminal Cases](#) | [fasTrain - Legal Writing Manual](#)

**\*\* Buy any two fasTrain titles before June 9th and receive a 25% discount. Enter the code FLFAST at checkout.\*\***

### **fasTrain - From Law School to Litigator, First Edition**

1 volume, Softbound with CD-ROM

The latest addition to The Florida Bar's **fasTrain** series, **From Law School to Litigator** addresses major issues faced by lawyers who may be struggling with the transition from classroom to courtroom. It guides the novice through the all-important resume preparation and job interview; explains the pros and cons of joining a large firm, a small firm, or practicing solo; addresses firm hierarchies, politics, job descriptions, mentorships, and relations; explains how to interview clients, determine acceptable cases, investigate facts, interview witnesses, conduct and respond to discovery, take and defend depositions, and prepare a case for trial - from jury voir dire to presenting the closing argument; provides tactics for successful settlement negotiation and mediation; and teaches how to hone research, writing, and people skills to become a successful litigator. The author reduces each subject to its component parts and instills valuable advice in a concise and direct manner.

An extensive table of contents and practice tips are provided to help the new litigator quickly digest the content, and comprehensive checklists are included to guide the novice as well as serve as a reminder to experienced litigators to ensure that all steps are covered when preparing the case for trial.

---

### **fasTrain - How to Write and Use Jury Instructions in Civil and Criminal Cases, Third Edition**

1 volume, Softbound with CD-ROM

This fasTrain (quick training guide), authored by Ralph Artigliere and William Artigliere, outlines the preparation, presentation, and use of jury instructions in Florida civil and criminal jury trials.

This **third edition** has been expanded to cover criminal jury instructions and guides the attorney through preparation of case-specific instructions to form a seamless fit with the standard instructions to be given in the case. It addresses the role of jury instructions in a trial, provides sources of standard and specialized instructions, and teaches how to find and apply the law in the form of jury instructions, including how to present the packet of instructions to the judge and advocate for approval of each instruction. The attorney is advised on how to properly monitor the delivery of the jury instructions to the jury and how to preserve the record on appeal. Preparation and delivery of verdict forms is also included. With this fasTrain the attorney should be able to efficiently and strategically

handle both civil and criminal jury trials.

-----  
**fasTrain - Legal**

**Writing Manual, 2004 Edition**

1 volume, Softbound

This guide to legal writing is a quick read, yet contains some of the best advice for professional improvement a lawyer will ever receive. It is practical, succinct, and contains numerous helpful examples of the proper style for drafting letters, memos, briefs, contracts, and other legal documents. Apply the lessons provided and your legal writing skill is sure to improve.

-----  
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Enter the code **FLFAST** at checkout.

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**June 2007 CLE Seminars**

2007 Annual Florida Bar Convention | Basic Tort Litigation 2007 | Practicing Before the Supreme Court | Basic Probate & Guardianship 2007 | Eviction | Basic Commercial Litigation | Fundamentals of Elder Law | Litigating with Government Entities | Drafting Trusts

**2007 Annual Florida Bar Convention**

June 27-30, 2007 - Orlando World Center Marriott Resort & Convention Center, Orlando, FL

Exhibit H



The Convention will include networking with fellow attorneys and judges, extensive CLE programs and numerous Committee and Section meetings. [Click here for more information.](#)

---

### **Basic Tort Litigation 2007**

Course Classification: Basic Level

Video Replays: 11 locations: June 1 , 2007 - June 15, 2007

A basic overview of tort litigation which includes coverage of issues on tort remedies, products liability, medical malpractice, cause of actions and jury selection. [Click here for more information.](#)

- For related CLE Publications, [click here](#)
- 

### **Practicing Before the Supreme Court**

Course Classification: Advanced Level

One Location: June 8, 2007 - The Florida Supreme Court, Tallahassee, FL

This seminar offers the unique opportunity for attorneys to interact with the Justices of The Florida Supreme Court. You will first listen to an Oral Argument followed by a discussion with the arguing attorneys moderated by Honorable Major B. Harding. Discussions follow with the Clerk of the Supreme Court and Justice Raoul Cantero. Don't wait to register as space is limited. [Click here for more information.](#)

- For related CLE Publications, [click here](#)
- 

### **Basic Probate & Guardianship 2007**

Course Classification: Basic Level

Video Replays: 12 locations : May 18, 2007 - June 8, 2007

A basic overview of probate and guardianship law, includes coverage of such issues as initial estate administration, tax traps, accounting through discharge, problem assets, powers and duties of a guardian and ethical considerations in the incapacity process. [Click here for more information.](#)

- For related CLE Publications, [click here](#)
- 

### **Eviction Nuts & Bolts**

Course Classification: Intermediate Level

Video Replays: 10 locations: April 12, 2007 - June 14, 2007 < /FONT>

This real estate law course focusing on landlord/tenant law includes the following informative topics: First Step - Pre-Suit; Complaint; Answer and Affirmative Defenses; Trial and Post Trial, and a Question and Answer Panel. [Click here for more information.](#)

- For related CLE Publications, [click here](#)
-

## **Basic Commercial Litigation 2007**

Course Classification: Basic Level

Video Replays: 12 locations: May 4, 2007 - June 20, 2007

A basic overview of commercial litigation designed for the new attorney or as a refresher for an attorney with more long term involvement in the practice. The seminar includes coverage of such issues as discovery, mediation, practice and procedure, bankruptcy and post trial procedures. [Click here for more information.](#)

- For related CLE Publications, [click here](#)
- 

## **Fundamentals of Elder Law I**

Course Classification: Intermediate Level

Video Replays: 5 locations: May 3, 2007 - June 14, 2007

This basics-level course is designed to provide you with the fundamentals of the everyday practice of Elder Law. Presentations encompass preparing incapacity planning documents which include the durable power of attorney, health care surrogate designation and living will. Explore the nuances of estate planning in the context of Elder Law issues. Determine where the practice of Elder Law is headed and uncover the mystery behind the recent Medicaid changes. The program will also provide important tips on the many ethical issues faced within Elder Law. [Click here for more information.](#)

- For related CLE Publications, [click here](#)
- 

## **Litigating with Government Entities**

Course Classification: Intermediate Level

One Location: June 30, 2007 - Caribe Royale, Orlando, FL

Suing and Defending Governmental Entities will explore specific issues in government entity litigation. The impact of sovereign immunity, litigation involving statutory challenges, administrative law and attorneys fees, and the unique ethical issues facing those who sue and represent government entities will be covered. A panel of practitioners will also discuss the unique do's and don'ts of government entity litigation. [Click here for more information.](#)

- For related CLE Publications, [click here](#)
- 

## **Drafting Trusts Under Florida's New Trust Code**

Course Classification: Advanced Level

Video Replays: 10 locations: May 10, 2007 - June 7, 2007

This trust drafting seminar includes the following informative topics: mandatory provisions of the Florida Trust Code -- Section 736.0105; drafting trustee powers considering the duties of loyalty, impartiality, and statutory authorization for self-dealing; drafting for trustee resignation, appointment of successor trustees, and exculpation of trustees; representatives, designated representatives, trust advisors, trust protectors and directed trustees; choice of law, governing law, and principal place of administration under the Florida Trust Code; and drafting with trust modification, termination,

combination, severance, and nonjudicial settlement agreements in mind. [Click here for more information.](#)

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---

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Exhibit H

# HEALTH LAW SECTION



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January 22, 2007

Mr. Albert R. Robinson  
Navigant Consulting  
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Tampa, Florida 33602

Dear Al:

On behalf of the entire Health Law Section and the Executive Council, we wish to express our appreciation for Navigant's continued support at our meetings. As you have pointed out, the Section members and the Council are comprised of a good group of individuals and it's great to know that we have generated such good rapport with you and your associates.

Best regards,

Harold E. Kaplan, Esq.  
HEK/lan  
CC: Executive Council